



SAINT CHARLES BORROMEO SEMINARY

1400 Evans Road • Ambler, PA 19002

Gifts of Securities

A gift of appreciated securities is one way to make a significant contribution at a reduced cost to you. Federal tax laws allow a charitable deduction for the full market value of securities on the date of your gift. St. Charles Borromeo Seminary partners with The Catholic Foundation of Greater Philadelphia in order to fulfill gifts of securities.

Account Name: The Catholic Foundation of Greater Philadelphia

DTC#: 8862

Account #: 868-02672

Clearing Broker: Merrill Lynch

Beneficiary: St. Charles Borromeo Seminary Endowment Fund OR St. Charles Borromeo Seminary Annual Appeal

Notes: (Donor's Full Name)